

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (“**EGM**”) of Asia Media Group Berhad (“**AMGB**” or the “**Company**”) will be conducted on a fully virtual basis and entirely via remote participation and electronic voting via online meeting platform at TIIH online website at <http://tiih.online> provided by Tricor Investor & Issuing House Services Sdn Bhd on Wednesday, 13 October 2021 at 10.00 a.m., or at any adjournment thereof (as the case may be), for the purpose of considering and, if thought fit, passing the following resolution, with or without modifications:-

ORDINARY RESOLUTION

PROPOSED PRIVATE PLACEMENT OF UP TO 71,839,000 NEW ORDINARY SHARES IN AMGB, REPRESENTING APPROXIMATELY 30.0% OF THE TOTAL NUMBER OF ISSUED SHARES IN AMGB (“PROPOSED PRIVATE PLACEMENT”)

“**THAT**, subject to the approval of all the relevant authorities, approval be and is hereby given to the Board of Directors of the Company (“**Board**”) to allot and issue up to 71,839,000 new ordinary shares in the Company (“**Shares**” or “**AMGB Shares**”) (“**Placement Shares**”) to independent third party investor(s) to be identified later, at an issue price of each tranche to be determined and fixed by the Board at a later date after all the relevant approvals have been obtained which shall, in no event, be at a discount of more than 10% from the 5-day volume weighted average market price of AMGB Shares immediately preceding the price fixing date(s);

THAT, such Placement Shares shall upon allotment and issuance, rank equally in all respects with the then existing in AMGB Shares in issue, save and except that they will not be entitled to any dividend, right, allotment and/or distribution, the entitlement date of which is prior to the date of allotment and issuance of the Placement Shares;

AND THAT, the Board be and are hereby authorised to do all such acts and things and to execute, sign, deliver and cause to be delivered on behalf of the Company all such documents and/or arrangement as may be necessary to give effect and complete the Proposed Private Placement and to give full effect to the Proposed Private Placement with full powers to assent to any conditions, modifications, variations and/or amendments deemed necessary or expedient in the interest of our Company and/or as may be required by the relevant authorities and to take all steps and actions as they may deem necessary or expedient in order to implement, finalise and give full effect to and complete the Proposed Private Placement.”

**BY ORDER OF THE BOARD OF
ASIA MEDIA GROUP BERHAD**

NIP CHEE SIEN (MAICSA 7066996 / SSM PC NO. 202008003954)
Company Secretary

Kuala Lumpur
28 September 2021

Notes:

1. Where a member appoints more than (1) proxy, he/she shall specify the proportion of his/her shareholdings to be represented by each proxy.
2. Where a member is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account (“**Omnibus Account**”), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each Omnibus Account it holds.
3. A proxy may but need not be a member of the Company.
4. If the appointer is a corporation, the form of proxy must be executed under its Common Seal or under the hand of its attorney.
5. The instrument appointing a proxy together with the power of attorney (if any) under which it is signed or a certified true copy thereof shall be deposited at the Company’s registrar office at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur or alternatively, the Customer Service Centre at Unit G-3 Ground Floor, Vertical Podium, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur Malaysia not less than 48 hours before the time set for the meeting. Alternatively, the proxy appointment can be lodged electronically via TIIH online at <https://tiih.online> before the form of proxy lodgement cut-off time as mentioned above. For further information on the electronic lodgement of form, kindly refer to the administrative guide.
6. Depositor whose name appears on the Record of Depositors as at 5 October 2021 shall be regarded as member of the Company and entitled to attend and vote at the meeting or to appoint proxy(ies) to attend and vote at the meeting.

Important Notice

The Broadcast Venue is **strictly for the purpose of complying with Section 327(2) of the Companies Act 2016** which requires the Chairman of the meeting to be present at the main venue of the meeting. **Members will not be allowed to attend the meeting in person at the Broadcast Venue on the day of the meeting.**

Members are to attend, speak (including posing questions via real time submission of typed texts) and vote (collectively, “participate”) remotely via the Remote Participation and Voting (“RPV”) facilities provided by Tricor Investor & Issuing House Services Sdn. Bhd. via its TIIH Online website at <https://tiih.online>. **Please read these Notes carefully and follow the procedures in the Administrative Guide for the EGM in order to participate remotely via the RPV.**

The Company reserves the right to take further measures or short-notice arrangements as and when appropriate in order to minimize any risk to the Extraordinary General Meeting. Any update on the Extraordinary General Meeting will be announced on the Bursa Malaysia Securities Berhad (“Bursa”) and the shareholders are advised to check the Company’s announcement(s) made via Bursa regularly.